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ZOOMLION 中 聯 重 科

Zoomlion Heavy Industry Science and Technology Co., Ltd.*

中聯重科股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1157)

ANNOUNCEMENT POSTPONEMENT OF THE ANNUAL GENERAL MEETING AND CHANGE OF BOOK CLOSURE PERIOD

Reference is made to the circular (the “**Circular**”) of Zoomlion Heavy Industry Science and Technology Co., Ltd. (the “**Company**”) and the notice of the annual general meeting of the Company (the “**AGM Notice**”), both dated 24 April 2017. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board announces that, due to the work arrangement of the Company, the Directors, after due and careful consideration, decide to postpone the AGM, which was initially scheduled to be held at 2:00 p.m. on Friday, 9 June 2017, to 2:00 p.m. on Tuesday, 27 June 2017 (the “**Postponed AGM**”), in accordance with the Rules on General Meeting and the Articles. The venue of the Postponed AGM will remain unchanged at Multifunction Conference Room, Company Office Building, No. 361, Yin Pen South Road, Changsha City, Hunan Province, the PRC.

As such, the closure of the H Share register of members of the Company for the purpose of determining H Share shareholders’ entitlement to attend and vote at the Postponed AGM will be closed from Wednesday, 10 May 2017 to Tuesday, 27 June 2017 (both days inclusive) instead of the original period commencing from Wednesday, 10 May 2017 to Friday, 9 June 2017 (both days inclusive), during which period no transfer of shares will be registered.

The H Share register of members of the Company was initially scheduled to be closed from Thursday, 15 June 2017 to Tuesday, 20 June 2017 (both days inclusive) for the purpose of determining H Share shareholder’s entitlement to the Dividends, during which period no transfer of shares will be registered. Due to the postponement of the original AGM, the closure of the H Share register of members of the Company for the purpose of determining H Share shareholder’s entitlement to the Dividends will be postponed to the period from Saturday, 1 July 2017 to Thursday, 6 July 2017 (both days inclusive), during which period no transfer of shares will be

registered. In order to be entitled to the Dividends, H Share shareholders should ensure that all transfer documents, accompanied by the relevant share certificates are lodged with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, not later than 4:30 p.m. on Friday, 30 June 2017.

Reply slip (the “**Reply Slip**”) and proxy form (the “**Proxy Form**”) enclosed with the Circular remain valid to be used by the H Share shareholders for the Postponed AGM. H Share shareholders who have not yet returned the Proxy Forms are advised to complete and return the Proxy Forms in accordance with the instructions printed thereon to the Company's H Shares registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, not less than 24 hours before the time appointed for the holding of the Postponed AGM or any adjournment thereof (as the case may be). For the avoidance of doubt, if a H Share shareholder has completed and returned the Proxy Form in accordance with the instructions printed thereon, such Proxy Form will remain valid for use at the Postponed AGM and such H Share shareholder need not re-submit the Proxy Form. If any H Share shareholder chooses to re-submit the Proxy Form, the last Proxy Form received by the Company will revoke and supersede the Proxy Form previously submitted by such H Share shareholder. The deadline for a H Share shareholder to deliver, by hand, post or fax, the completed and signed Reply Slip to the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, will be extended from Saturday, 20 May 2017 to Wednesday, 7 June 2017. For the avoidance of doubt, any Reply Slip duly completed and returned in accordance with the instructions printed thereon by the H Share shareholders remains valid for the Postponed AGM and the relevant H Share shareholders are not required to submit the reply slip again.

Save for the above, there are no other changes to the Circular, the AGM Notice and the Proxy Form, including the resolutions set out therein and the Reply Slip. Please refer to the Circular for details of the resolutions and other relevant matters.

By Order of the Board
Zoomlion Heavy Industry Science and Technology Co., Ltd.*
Zhan Chunxin
Chairman

Changsha, the PRC, 12 May 2017

As at the date of this announcement, the executive director of the Company is Dr. Zhan Chunxin; the non-executive directors are Mr. Hu Xinbao and Mr. Zhao John Huan; and the independent non-executive directors are Mr. Zhao Songzheng, Mr. Lai Kin Keung, Ms. Liu Guiliang and Mr. Yang Changbo.

* *For identification purpose only*