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ZOOMLION 中 联 重 科

Zoomlion Heavy Industry Science and Technology Co., Ltd.*

中聯重科股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1157)

PROFIT WARNING ANNOUNCEMENT

This announcement is made by Zoomlion Heavy Industry Science and Technology Co., Ltd.* (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The Company and all members of the board of directors confirm that all the information contained in this announcement is true, accurate and complete and that there is no false and misleading statement or material omission herein.

I. Estimated results of the period

1. Period to which the estimated results apply: 1 January 2016 to 30 September 2016
2. Type of estimated performance results: loss
3. Estimated results are as follows (estimated in accordance with China Accounting Standards for Business Enterprises):

Item	1 January 2016 to 30 September 2016	1 January 2015 to 30 September 2015
Net profit attributable to the equity shareholders of the Company	Loss: RMB787,000,000 to RMB812,000,000	Loss: RMB518,198,060
Basic earnings per share	Loss: RMB0.1026 to RMB0.1059	Loss: RMB0.0676

Item	1 July 2016 to 30 September 2016	1 July 2015 to 30 September 2015
Net profit attributable to the equity shareholders of the Company	Profit: RMB25,000,000 to RMB50,000,000	Loss: RMB208,365,494
Basic earnings per share	Profit: RMB0.0033 to RMB0.0065	Loss: RMB0.0271

II. Unaudited figures

This announcement is only based on the preliminary review of the unaudited management accounts of the Company, which has not been confirmed nor audited by the Company's auditors. No figures of the estimated results contained in this announcement have been audited by any certified public accountants firm.

III. Reasons for estimated decrease in the results

During the Reporting Period, the net profit of the first three quarters of the Company was negative due to the factors including the effects of the decreasing revenue from the construction machinery sector, the compensation for loss of office and the fluctuation in exchange rate.

As the reform of regional marketing model is becoming effective, together with staff optimization and less influence from exchange rate fluctuation, the net profit of the Company during the Reporting Period improved quarter on quarter and turned positive since the third quarter of this financial year.

IV. Others

Details of the financial information of the Company for the nine months ended 30 September 2016 will be disclosed in the 2016 third quarterly report of the Company.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Zoomlion Heavy Industry Science and Technology Co., Ltd.*
Zhan Chunxin
Chairman

Changsha, the PRC, 13 October 2016

As at the date of this announcement, the executive director of the Company is Dr. Zhan Chunxin; the non-executive directors are Mr. Hu Xinbao and Mr. Zhao John Huan; and the independent non-executive directors are Mr. Zhao Songzheng, Mr. Lai Kin Keung, Ms. Liu Guiliang and Mr. Yang Changbo.

* For identification purpose only