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Zoomlion Heavy Industry Science and Technology Co., Ltd.*

中聯重科股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1157)

OVERSEAS REGULATORY ANNOUNCEMENT

ANNOUNCEMENT ON NOTICE TO CREDITORS IN RELATION TO THE REPURCHASE OF CERTAIN H SHARES OF THE COMPANY

This announcement is made pursuant to the disclosure requirements under Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Zoomlion Heavy Industry Science and Technology Co., Ltd. (the “**Company**”) convened its annual general meeting, A shareholders’ class meeting and H shareholders’ class meeting for the year 2014 on 29 June 2015, whereupon a resolution on the “General Mandate to Repurchase Certain H Shares of the Company” was considered and approved. At the annual general meeting, the board of directors (the “**Board**”) is authorized to repurchase not exceeding 10% of the aggregate number of H Shares of the Company in issue during the authorized period, i.e., to repurchase up to 143,002,888 H Shares. The repurchase price at the date of repurchase shall not be higher than 105% of the average closing price as derived from The Stock Exchange of Hong Kong Limited for the five preceding trading days. Please refer to the “Announcement on the Resolutions of Annual General Meeting, A Shareholders’ Class Meeting and H Shareholders’ Class Meeting for the Year 2014” published on 30 June 2015 (Announcement no.: 2015-032) for details.

Upon execution of the aforesaid repurchase, the Company will cancel the repurchased H shares according to the relevant requirements. Accordingly, the registered capital of the Company will be reduced. Pursuant to the Company Law of the People’s Republic of China, the Articles of Association of the Company and other relevant regulations, the Company announces as follows:

Creditors of the Company shall be entitled to submit a claim for the creditor’s rights and the relevant legal rights against the Company by producing valid documents and evidences of the creditor’s rights within 45 days from the date of this announcement (from 9 July 2015). In the event that any creditor does not claim for the creditor’s rights within the specified period, the validity of its rights shall not be affected. The Company shall continue to satisfy the relevant indebtedness (obligations) in accordance with the agreed creditor’s rights.

I. Information required for claiming of the creditor's rights

Creditors may produce to the Company originals and photocopies of contract, agreement and other evidences which stand as the proofs of the debtor-creditor relationship for claiming the creditor's rights.

A creditor who is a legal person shall produce originals and photocopies of the duplicate corporate business licence, as well as the identity document of its legal representative; in case of claiming through proxy, a copy of the power of attorney authorized by legal representative as well as original and photocopy of the valid identity document of the proxy shall be further produced in addition to the above documents.

A creditor who is a natural person shall produce original and photocopy of his/her valid identity document; in case of claiming through proxy, a copy of the power of attorney as well as original and photocopy of the valid identity document of the proxy shall be further produced in addition to the above documents.

II. Method of claiming the creditor's rights

Creditors may claim either by mail or fax in the following ways:

1. Claiming period: Any working days during the period between 9 July 2015 and 22 August 2015 from 9:30 to 11:30 and 14:00 to 17:00.
2. Place of registration and information submission: Office of Secretary of the Board, Zoomlion Heavy Industry Science and Technology Co., Ltd., No. 361, Yin Pen South Road, Changsha City, Hunan Province, the People's Republic of China

Contact person: Zhu Liangsu, Hu Hao
Contact telephone no.: 0731-88788432
Fax no.: 0731-85651157
Postal code: 410013

III. Others

- (1) For claims by way of postage, the date of mailing indicated by the postmark shall be deemed the date on which the claim is made;
- (2) For claims by fax or mail, please mark “Claim for Creditor’s Rights”.

By the order of the Board
Zoomlion Heavy Industry Science and Technology Co., Ltd.*
Zhan Chunxin
Chairman

Changsha, the PRC, 8 July 2015

As at the date of this announcement, the executive director of the Company is Dr. Zhan Chunxin; the non-executive directors are Mr. Hu Xinbao and Mr. Zhao John Huan; and the independent non-executive directors are Mr. Zhao Songzheng, Mr. Lai Kin Keung and Ms. Liu Guiliang.

** for identification purpose only*